

Review

Postural tachycardia syndrome – Diagnosis, physiology, and prognosis

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ABSTRACT

Postural tachycardia syndrome (POTS) is a heterogeneous clinical syndrome that has gained increasing interest over the past few decades due to its increasing prevalence and clinical impact on health-related quality of life. POTS is clinically characterized by sustained excessive tachycardia upon standing that occurs in the absence of significant orthostatic hypotension and other medical conditions and/or medications, and with chronic symptoms of orthostatic intolerance. POTS represents one of the most common presentations of syncope and presyncope secondary to autonomic dysfunction in emergency rooms and in cardiology, neurology, and primary care clinics. The most sensitive method to detect POTS is a detailed medical history, physical examination with orthostatic vital signs or brief tilt table test, and a resting 12-lead electrocardiogram. Additional diagnostic testing may be warranted in selected patients based on clinical signs. While the precise etiology remains unknown, the orthostatic tachycardia in POTS is thought to reflect convergence of multiple pathophysiological processes, as a final common pathway. Based on this, POTS is often described as a clinical syndrome consisting of multiple heterogeneous disorders, with several underlying pathophysiological processes proposed in the literature including partial sympathetic neuropathy, hyperadrenergic state, hypovolemia, mast cell activation, deconditioning, and immune-mediated. These clinical features often overlap, however, making it difficult to categorize individual patients. Importantly, POTS is not associated with mortality, with many patients improving to some degree over time after diagnosis and proper treatment. This review will outline the current understanding of diagnosis, pathophysiology, and prognosis in POTS.

1. Introduction

Postural tachycardia syndrome (POTS) is one of the most common presentations of presyncope and syncope secondary to autonomic dysfunction. This is a heterogeneous clinical syndrome that is characterized by sustained and excessive sinus tachycardia upon standing, in the absence of orthostatic hypotension and with chronic symptoms of orthostatic intolerance (Sheldon et al., 2015; Freeman et al., 2011). The presence of chronic illness in POTS predisposes to impaired health-related quality of life as well as functional disability that limit activities of daily living (Benrud-Larson et al., 2003; Benrud-Larson et al., 2002). While the true prevalence is unknown due to a lack of accurate epidemiologic data, it is estimated to affect between 0.1 and 1% of the United States population (Robertson, 1999; Bhatia et al., 2016). POTS has gained increasing clinical interest over the past two decades, in part due to the number of patients presenting in emergency rooms and in cardiology, neurology, and primary care clinics. Given this relatively high prevalence and clinical impact, there is an emerging need to better

understand how to identify POTS in the clinical setting and its potential underlying causes. This review will outline the current understanding of the diagnosis, pathophysiology, and prognosis in POTS.

2. Physiology and pathophysiology of standing

Approximately one-fourth of blood volume resides in the thorax in the supine position. Upon assuming the upright posture, there is an instantaneous shift of 500 to 1000 mL of blood to the capacitance vessels in the lower extremities and splanchnic circulation (Smith et al., 1994). There is also a secondary shift in which 10 to 25% of the plasma volume is driven out of the vasculature and into the interstitial space in response to gravitational stress (Raj et al., 2005). These changes in blood volume distribution result in impaired venous return to the heart to reduce cardiac filling, stroke volume, and ultimately blood pressure (BP). The autonomic nervous system compensates for these hemodynamic changes by unloading the high-pressure arterial baroreceptors in the carotid sinus and aortic arch to stimulate sympathetic efferent nerve

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Table 1
Diagnostic Criteria for POTS (Sheldon et al., 2015).

1. Heart rate increase ≥ 30 bpm within 10 min of upright posture in adults. Heart rate increase of ≥ 40 bpm within 10 min is required in adolescents age 12–19 years.
2. Absence of orthostatic hypotension defined as a sustained drop in blood pressure $\geq 20/10$ mm Hg within 3 min of upright posture.
3. Symptoms of orthostatic intolerance for ≥ 6 months.
4. Absence of overt causes for sinus tachycardia such as acute physiological stimuli, dietary influences, other medical conditions and medications.

activity, and concomitantly suppress parasympathetic activity, to the heart and blood vessels. This sympathetic nervous system dominance elicits cardio-acceleration and increases systemic vascular resistance, to enhance venous return to the heart to counteract the initial decline in BP. The skeletal muscle pump system and hormonal mechanisms (e.g. activation of renin-angiotensin and endothelin systems) are also engaged during prolonged standing to maintain BP (Nilsson et al., 2015; Modesti et al., 1996). These compensatory mechanisms are sufficient to maintain hemodynamics upon standing with negligible changes in systolic BP, a small ~ 5 mm Hg increase in diastolic BP, and a 10 to 20 bpm increase in heart rate (HR). Any abnormality in these autonomic or neurohumoral reflex pathways can result in altered hemodynamic responses during standing, including orthostatic hypotension (drop in BP within 3 min of standing $\geq 20/10$ mm Hg) as well as excessive orthostatic tachycardia seen in POTS.

3. Diagnosis

3.1. Diagnostic criteria

As shown in Table 1, the consensus criteria for diagnosis of POTS is: (1) a sustained increase in HR of at least 30 bpm within 10 min of assuming the upright posture (often with absolute upright HR ≥ 120 bpm); (2) in the absence of sustained orthostatic hypotension (drop in BP $> 20/10$ mm Hg); (3) with symptoms of orthostatic intolerance for at least 6 months that are relieved by recumbence; and (4) excluding other causes of sinus tachycardia including acute physiological stimuli (e.g. panic attacks, pain, exercise), dietary influences (e.g. caffeine, alcohol), medications (e.g. sympathomimetics, anticholinergics, rebound effects of β -blocker withdrawal), and other medical conditions (e.g. anemia, dehydration, hyperthyroidism, inappropriate sinus tachycardia) (Sheldon et al., 2015; Freeman et al., 2011). In patients < 19 years of age, there is a higher HR threshold for POTS (increment ≥ 40 bpm or absolute upright HR ≥ 120 bpm) due to physiological orthostatic tachycardia in adolescents and children (Singer et al., 2012).

There are some important points to emphasize. First, the HR increase must be sustained. Many people will have a transient increase in HR immediately on standing that gets better after the first 45 s. This likely relates to a variant of initial orthostatic hypotension (Wieling et al., 2007), and is not in itself a manifestation of POTS. Second, POTS patients can also sometimes have orthostatic hypotension, especially at times of excessive relative hypovolemia. However, if they only have excessive orthostatic tachycardia in the setting of orthostatic hypotension, then this is not consistent with the diagnosis of POTS. Third, POTS is a chronic disorder. Many people can experience “POTS-like” features acutely with a viral infection, and this usually resolves in a few days. This acute presentation is not POTS. Finally, and most importantly, POTS is a clinical syndrome and not just a physiological finding. The diagnosis cannot be made in the absence of typical symptoms that are worse in the upright posture and better with recumbence.

3.2. Clinical features

POTS has a strong female predominance (4–5:1), and primarily

affects women of childbearing age. Most patients present with POTS between 13 and 50 years of age, with family history of orthostatic intolerance reported in approximately 13% of patients (Thieben et al., 2007). Orthostatic symptoms can include palpitation, chest pain or discomfort, lightheadedness, blurred vision, shortness of breath, headache, nausea, fatigue, and tremulousness (Sheldon et al., 2015). Approximately 50% of patients also develop dependent acrocyanosis with standing, a dark red-blue discoloration of legs that is cold to the touch, which is thought to result from decreased blood flow to the skin (Freeman et al., 2002; Stewart, 2002; Raj, 2006). These patients also commonly suffer from cognitive dysfunction (addressed in more depth in the article on Cognitive and Psychological Issues in POTS, elsewhere in this issue) (Raj and Arnold, 2018), sleep disturbances (addressed in more detail in the article on Managing Fatigue in POTS, elsewhere in this issue) (Newton, 2018), and exercise intolerance (addressed in more depth in the article on Exercise and Non-Pharmacological Treatment of POTS, elsewhere in this issue) (Fu, 2018). These symptoms can be exacerbated by numerous factors including dehydration, heat exposure, prolonged recumbency, alcohol, menstruation, and acute exercise. Syncope is not a predominant feature of POTS (only ~ 20 – 30% actually pass out, and this is usually thought to be due to vasovagal syncope) (Shen et al., 2017); however, many patients experience frequent pre-syncope episodes that impair functional capacity. Patients often report that POTS symptoms began immediately following an acute stressor (e.g. viral illness, pregnancy, surgery, concussion), but in some patients, symptoms develop more gradually and subtly over time. Many patients report that their symptoms started around puberty. Common comorbidities include chronic fatigue syndrome, hypermobility type of Ehlers-Danlos syndrome, migraine, bowel irregularities, autoimmune disorders, and fibromyalgia (Garland et al., 2015).

3.3. Diagnostic considerations

The current Heart Rhythm Society Scientific Statement recommendations for evaluation of POTS are shown in Table 2 (Sheldon et al., 2015). The minimal requirements to detect POTS on initial evaluation are a detailed medical history, physical examination with orthostatic vitals, and a resting 12-lead electrocardiogram (ECG) (Sheldon et al., 2015). The medical history should document medications, other medical conditions including personal and family history of cardiac disease, joint hypermobility, autoimmunity or neurological disorders, and the nature of tachycardia including potential triggers (e.g. posture, pain, exercise, diet, menstrual cycle), frequency, time of day, association with presyncopal or syncopal episodes, symptoms, and impact on daily activities.

The physical examination should include obtainment of orthostatic vitals and symptoms as well as a comprehensive assessment of cardiovascular, neurologic, autonomic, and other systems. Given that joint hypermobility is frequently seen in these patients, this should be assessed using the Beighton Criteria (Morlino et al., 2017). This brief assessment tests for hyperextensibility of the bilateral thumbs and wrist (to touch forearm), bilateral baby fingers (bent to an acute angle), bilateral elbows (hyperextend $> 10^\circ$), bilateral knee hyperextension, and the ability to touch the floor with the palms without bending the knees. There is another article about Ehlers-Danlos Syndrome and hypermobility in this POTS Issue of *Autonomic Neurosciences* (Roma et al., 2018), as well as a recently published consensus statement on Ehlers-Danlos syndrome diagnosis (Malfait et al., 2017).

For orthostatic vital signs, BP and HR should ideally be measured after the patient has been supine for at least 5 min, and again after 1, 3, 5, and 10 min of standing to capture the sustained orthostatic tachycardia. This can be challenging in clinic settings if a bed is not available for supine measurements; however, many patients have a modest elevation in HR even in the seated position (10–15 bpm) that can limit diagnostic sensitivity for POTS identification. POTS patients should exhibit orthostatic tachycardia in the absence of orthostatic

Table 2
Heart rhythm society recommendations for evaluation of POTS (Sheldon et al., 2015).

Investigation	Utility	Comment
Initial evaluation		
Medical history	Essential	Document medications, other medical conditions, diet and exercise history, family history, and details on nature of tachycardia including chronicity, triggers, modifying factors, presyncopal or syncopal episodes, symptoms and impact on daily activities.
Physical examination	Essential	Detailed cardiovascular, neurologic, autonomic, and other systems assessment.
Orthostatic vitals	Essential	Blood pressure and heart rate should be measured while lying down (> 5 min) and ideally again after 1, 3, 5, and 10 min of standing.
Electrocardiogram	Essential	Rule out pre-existing cardiovascular disease and cardiovascular conduction abnormalities.
Additional evaluation		
Blood work	Some patients	In patients with evidence for specific underlying causes such as dehydration, anemia, and hyperthyroidism. Supine and standing norepinephrine levels in patients with evidence for hyperadrenergic POTS.
Cardiovascular testing	Some patients	In patients with suspected cardiac conduction or structural abnormalities (e.g. Holter monitor, echocardiogram, exercise stress testing).
Head-up tilt table testing	Some patients	In patients with normal orthostatic vital signs with high clinical suspicion, or in patients with convulsions or seizure disorder.
Autonomic function tests	Some patients	In patients with symptoms of autonomic neuropathy, or in patients whose symptoms do not resolve or markedly improve with treatment.

Abbreviations: POTS, postural tachycardia syndrome.

hypotension, and many patients will increase BP with standing due to sympathetic overactivity. An important consideration is that there can be significant diurnal variability in POTS, with the degree of orthostatic tachycardia and percentage of patients meeting HR criteria being higher in the morning compared with the afternoon or evening (Brewster et al., 2012). Therefore, obtaining of orthostatic vital signs in the morning may optimize diagnostic sensitivity in these patients.

An alternate approach commonly described in the literature to diagnose POTS is the use of passive head-up tilt table testing (HUTT). During HUTT, BP and HR are measured continuously or at fixed intervals while the patient is supine on a standard tilt table, and following an incline to > 60° head-up angle (Fig. 1). This approach may be useful to document hemodynamics in selected patients with confounding features (e.g. convulsions, seizure disorder, arrhythmia, or frequent syncope), in patients that do not meet HR criteria with active standing but have high clinical suspicion of POTS, or in patients who cannot stand safely for 10 min. A few potential limitations include: (1) the physiological responses activated during HUTT are different than active standing, which is more clinically relevant and engages the skeletal muscle pump system; and (2) while HUTT is sensitive to diagnose POTS using the ≥ 30 bpm diagnostic threshold, it produces greater tachycardia and has less diagnostic specificity compared with standing (Fig. 2) (Plash et al., 2013). Therefore, HUTT testing should be interpreted with caution and in the context of symptoms, as “false-positive” orthostatic tachycardia might be seen in the absence of typical POTS symptoms. Both tests can be done, and standing tests alone may be sufficient in some patients. Ambulatory ECG monitoring may also be a useful ancillary test to document elevated HR, and to differentiate sinus tachycardia from other cardiac abnormalities (Kirbis et al., 2013). Most of these devices do not record posture or activity limiting their utility to study orthostatic-related HR changes.

A resting 12-lead ECG is recommended in the diagnosis of POTS to rule out presence of an accessory bypass tract or cardiac conduction abnormalities (Sheldon et al., 2015). POTS patients will typically have sinus rhythm or sinus tachycardia. Chest pains in POTS are almost never due to coronary artery obstruction, but may present with electrocardiographic changes in the inferior leads, particularly when the patient is upright (Friesinger et al., 1972). Patients with cardiac precipitants (e.g. supine or exertional onset, dyspnea, rapid palpitation) or with abnormal ECG results may have an underlying cardiac cause for tachycardia that warrants additional testing such as echocardiogram or stress test. A Holter monitor or other extended cardiac rhythm monitor may be useful to exclude re-entrant dysrhythmia in patients with history of paroxysmal tachycardia with sudden onset/offset. While POTS does not cause reentrant arrhythmias (such as atrioventricular nodal reentrant tachycardia or atrioventricular reentrant tachycardia), a

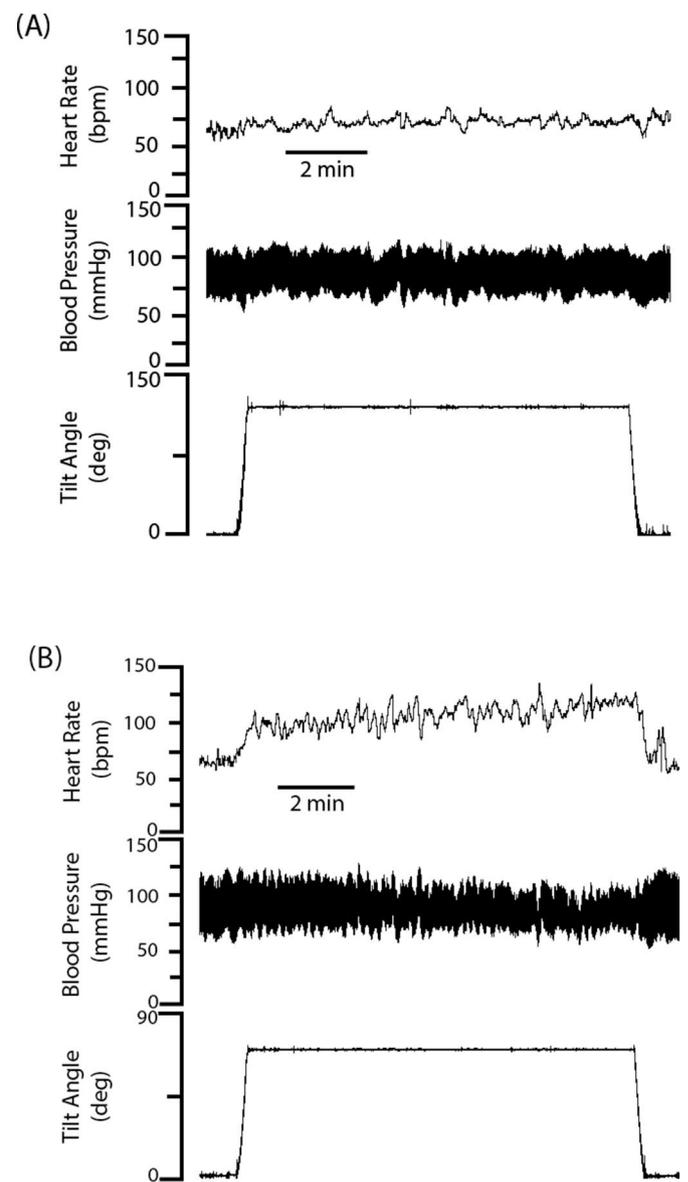


Fig. 1. Hemodynamic pattern during head-up tilt table testing (HUTT) in POTS. Panel A: In a healthy subject, heart rate increases only modestly with HUTT, with no significant change in blood pressure. Panel B: In postural tachycardia syndrome (POTS), there is an excessive rise in HR during HUTT, with stable blood pressure.

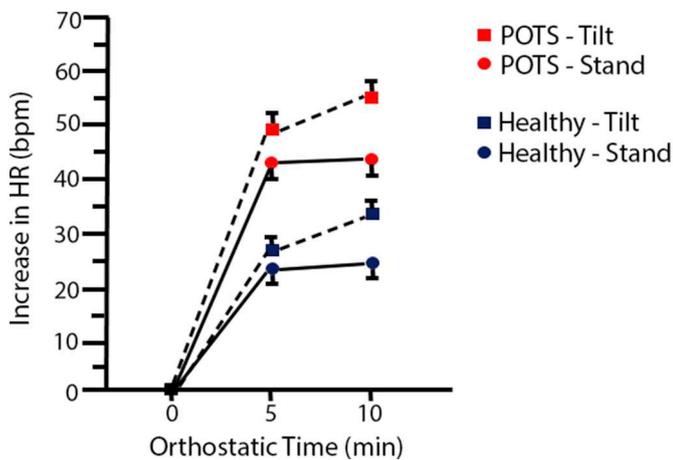


Fig. 2. Orthostatic heart rate increase with head-up tilt table testing (HUTT) versus active standing.

The mean orthostatic change in heart rate (HR) is shown over a 10-minute period during HUTT and active standing in healthy subjects (blue symbols) and patients with postural tachycardia syndrome (POTS; red symbols). Orthostatic tachycardia is exaggerated with HUTT, with the mean HR value over 30 bpm in both groups, suggesting less sensitivity of this method for diagnosis compared with active standing. (For interpretation of the references to color in this figure legend, the reader is referred to the web version of this article.)

patient with POTS may also have one of these arrhythmias. If a POTS patient also has one of these other arrhythmias, they may be a candidate for radiofrequency catheter ablation. Successful ablation of the reentrant tachycardia, however, is unlikely to address the tachycardia associated with POTS or other symptoms. Radiofrequency catheter ablation is not recommended for POTS patients without one of these

other dysrhythmias (Page et al., 2016).

Patients with inappropriate sinus tachycardia (IST), in contrast to POTS, will have a high HR even when supine. For IST, the supine HR in clinic is usually over 100 bpm and the mean 24-hour HR is > 90 bpm (Sheldon et al., 2015). Patients with IST can also have excessive orthostatic tachycardia, but we do not also add in a POTS diagnosis in those cases. Both IST and POTS may be on the same continuum of disorders and are associated with shift to greater sympathetic nervous system influence on HR (Nwazue et al., 2014).

Routine laboratory tests should be performed on initial evaluation to exclude anemia (complete blood count and iron indices), and hypo- or hyperthyroidism (T3 and T4 levels). Some POTS patients are referred for standardized autonomic function testing to determine the integrity of the sympathetic and parasympathetic nervous systems (Low et al., 2013), which can include sinus arrhythmia, hyperventilation, Valsalva maneuver, cold pressor, and isometric handgrip tests. Most POTS patients, however, have intact cardiovagal responses and intact or exaggerated sympathetic noradrenergic reflex responses. Once POTS diagnosis is established, an expanded evaluation approach may be taken to identify potential underlying pathophysiological processes in POTS based on clinical signs, which can include additional autonomic testing for small fiber neuropathy, catecholamine levels, blood volume estimation, and urinary histamine metabolites (described in detail in Section 4). When the history and physical exam suggests another diagnosis may be present, this should be pursued, as POTS can occur secondary to or co-morbid with many conditions that may cause or contribute to autonomic dysfunction. An example is the presence of sicca symptoms suggesting possible Sjögren's syndrome. Details on expanded evaluation approaches that could be considered for selected patients are available in another article in this POTS issue (Goodman, 2018).

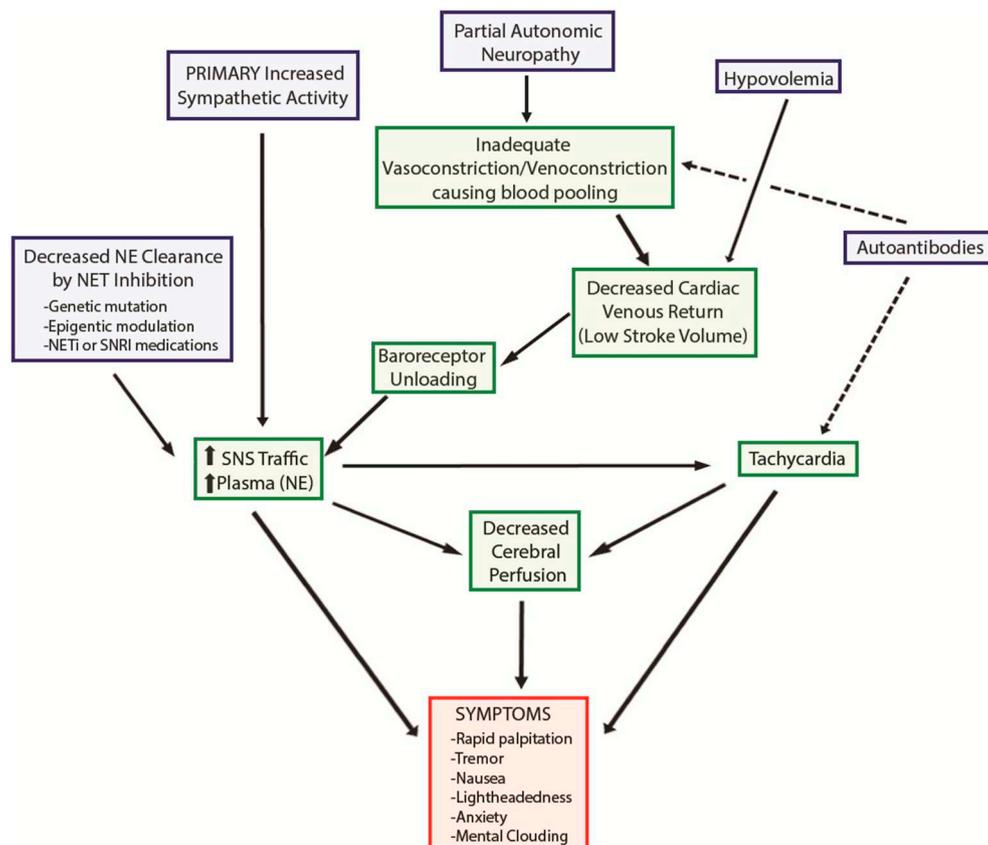


Fig. 3. Schematic diagram of multiple potential pathophysiological processes in POTS.

NE, norepinephrine; NET, norepinephrine transporter; NETi, norepinephrine transporter inhibitor; SNRI, selective norepinephrine reuptake inhibitor; SNS, sympathetic nervous system.

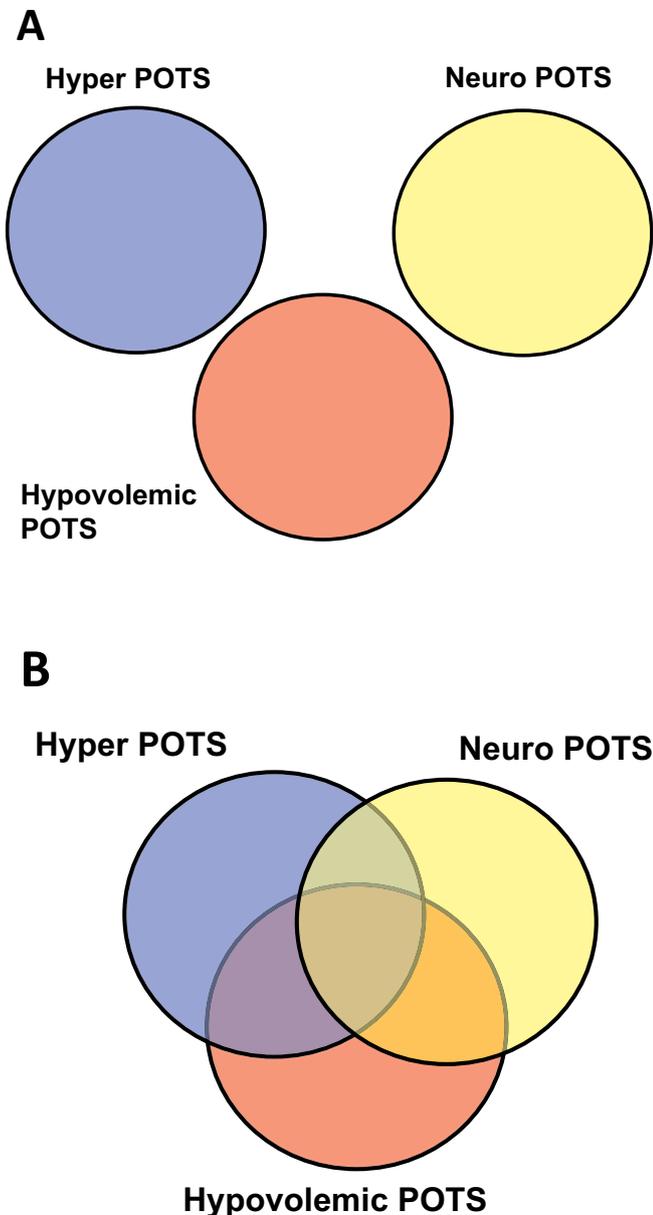


Fig. 4. The problem with POTS “Subtype” labels.

Panel A: This shows a representation of how many people think about the various POTS “subtype” labels – as clearly distinct entities from each other; Panel B: In reality, these “subtypes” are not mutually exclusive of each other, and many patients may have features consistent with more than one subtype, leading to overlapping subsets.

4. Pathophysiology of POTS

While the precise etiology remains unknown, orthostatic tachycardia in POTS is thought to reflect the convergence of multiple pathophysiological processes, as a final common pathway (Fig. 3). Based on this, POTS is often described as a clinical syndrome consisting of multiple heterogeneous disorders. Some have taken to labeling patients with “POTS Subtypes”, with articles published alluding to hyperadrenergic POTS (“Hyper POTS”), neuropathic POTS (“Neuro POTS”), or hypovolemic POTS. Unfortunately, these subtypes do not all have standard definitions, and they are largely based on results from autonomic and laboratory testing. Furthermore, while these “subtypes” are useful as a global pathophysiological construct to understand mechanisms in POTS, the primary problem is the non-exclusivity of these labels, with individual patients often have overlapping clinical features involving more than one “subtype” (Fig. 4). A second challenge is that

since these “subtypes” do not have universally accepted definitions, so the labels could actually be misleading. While one doctor may use the term “Hyper POTS” to refer to a specific set of findings, another doctor might think that it refers to a different set of findings. In theory, this could harm a patient's care. In our experience, these “subtype” labels are not clinically helpful.

4.1. Partial sympathetic neuropathy

It has been shown that approximately 50% of POTS patients evaluated at tertiary care centers exhibit a neuropathic phenotype associated with partial sympathetic denervation, usually due to a distal small fiber neuropathy producing sympathetic denervation of the lower limbs (Thieben et al., 2007; Jacob et al., 2000; Peltier et al., 2010; Haensch et al., 2014; Gibbons et al., 2013). There are no widely accepted criteria for diagnosing neuropathic POTS, but these patients often exhibit patchy anhidrosis in the lower extremities during thermoregulatory sweat testing or quantitative sudomotor axon reflex testing, associated with abnormalities of unmyelinated nerve fibers on skin biopsy (intraepidermal nerve fiber density) (Haensch et al., 2014). These patients have also been reported to exhibit cardiac sympathetic denervation assessed by cardiac meta-iodobenzylguanidine (MIBG) scans; however, the clinical implication of this finding remains unclear (Haensch et al., 2014). In POTS, small fiber neuropathy does not present with classic symptoms of typical length-dependent neuropathy (Gibbons et al., 2013). Neuropathic POTS may exhibit lower anxiety and depression and higher health-related quality of life compared with other subtypes (Gibbons et al., 2013).

Despite elevated circulating norepinephrine levels, neuropathic POTS patients have exaggerated leg vasoconstriction in response to local norepinephrine and phenylephrine infusions suggesting denervation hypersensitivity (Streeten, 1990). Furthermore, some POTS patients appear to have normal sympathetic neuronal norepinephrine release in the arms, but blunted norepinephrine release in the lower extremities as well as lack of an increase in mean burst area for peroneal muscle sympathetic nerve activity during standing (Jacob et al., 2000; Bonyhay and Freeman, 2004). Therefore, some POTS patients may inadequately increase peripheral vascular resistance in the legs in response to norepinephrine release during standing, leading to excessive venous pooling and subsequent sympathetic activation and compensatory increases in HR to maintain BP.

4.2. Hyperadrenergic state

Approximately 50% of POTS patients are reported to exhibit a hyperadrenergic phenotype characterized by similar excessive orthostatic tachycardia, standing plasma norepinephrine ≥ 600 pg/mL, an increase in systolic BP ≥ 10 mm Hg, or symptoms of sympathetic activation (e.g. palpitation, tremulousness, anxiety) upon standing (Sheldon et al., 2015; Garland et al., 2007). Some hyperadrenergic POTS patients have hypersensitivity to isoproterenol, with marked tachycardia at doses producing no hemodynamic effect in healthy individuals (Abe et al., 2000). During standardized autonomic function testing, increased systolic BP at the end of phase II, and exaggerated overshoot of systolic BP during phase IV, are often noted during performance of the Valsalva maneuver (Shibao et al., 2005). The sympathetic overactivity in POTS may be associated with increased levels of the proinflammatory marker interleukin-6 (Okamoto et al., 2015). This hyperadrenergic state is usually secondary to hypovolemia or partial sympathetic denervation; however, in $\sim 10\%$ of patients the underlying cause is excessive central sympathetic discharge (Raj, 2006).

4.3. Norepinephrine transporter deficiency

Norepinephrine is a critical sympathetic neurotransmitter that has its actions terminated by uptake from the synaptic cleft into presynaptic

noradrenergic neurons by the norepinephrine transporter (NET). A loss of function single point mutation in the NET gene *SLC6A2* was identified in one family with orthostatic tachycardia (Robertson et al., 2001; Shannon et al., 2000). This mutation resulted in increased plasma norepinephrine levels due to diminished clearance to promote sympathetic activation. While this global mutation is rare, decreased NET protein expression has also been observed in vein biopsies, and decreased NET gene expression in leukocytes, from POTS patients (Lambert et al., 2008; Bayles et al., 2012). A recent study suggests that this NET protein reduction in POTS and other clinical conditions may in part be explained by the creation of a binding site for microRNA miR-19a-3p (Marques et al., 2017).

While these functional mutations are uncommon, pharmacological agents that inhibit NET are commonly used for treatment of neuropsychiatric conditions. This can include tricyclic antidepressants, NET inhibitors (e.g. atomoxetine, reboxetine), and serotonin-norepinephrine reuptake inhibitors (e.g. duloxetine, venlafaxine). Importantly, pharmacological NET inhibition can increase synaptic norepinephrine levels to mimic clinical presentation of POTS in healthy volunteers (Vincent et al., 2004; Schroeder et al., 2002). Similarly, the central α_2 receptor antagonist yohimbine increases synaptic norepinephrine to elicit orthostatic tachycardia in healthy subjects (Barbe et al., 1993; Murburg et al., 1991). POTS patients are often treated with NET inhibitors for comorbidities such as depression, attention deficit hyperactivity disorder, and fibromyalgia. A small, randomized, placebo-controlled study showed that the NET inhibitor atomoxetine acutely worsens orthostatic tachycardia and symptoms in POTS (Green et al., 2013), indicating caution for use of this class of medications in POTS patients.

4.4. Hypovolemia

Low blood volume or hypovolemia is a common finding in POTS, with many patients reported to have deficits in red cell and plasma volume (Raj et al., 2005; Fu et al., 2010a; Jacob et al., 1997; Stewart et al., 2006). A study by Raj et al. showed an approximate 13% deficit in plasma volume in POTS patients using a nuclear medicine test (^{131}I -labeled human serum albumen), while matched healthy subjects had no deficit. Other studies have estimated plasma volume in POTS using dye-dilution or carbon monoxide rebreathing methods (Fu et al., 2010a; Stewart et al., 2006). This hypovolemia coupled with cardiac atrophy is thought to contribute to reduced stroke volume to elicit compensatory tachycardia to maintain BP. The importance of hypovolemia to orthostatic tolerance in POTS is illustrated by the finding that acute restoration of blood volume with either intravenous saline or the vasopressin analog desmopressin attenuates standing HR and improve symptom burden in these patients (Jacob et al., 1997; Coffin et al., 2012; Ruzieh et al., 2017).

The normal compensatory response to a blood volume deficit is activation of the renin-angiotensin system to increase angiotensin II, which stimulates aldosterone release to promote renal sodium and water reabsorption and restore blood volume. Interestingly, POTS patients appear to have a “renin-aldosterone paradox” in response to both hypovolemia and orthostatic challenge. Circulating angiotensin II levels are approximately 2-fold higher in POTS, perhaps due to reduced levels or activity of its degrading enzyme ACE2 (Raj et al., 2005). Despite higher angiotensin II, however, POTS patients have normal BP and lower plasma renin activity and aldosterone suggesting reduced vascular and adrenal responsiveness (Raj et al., 2005; Stewart et al., 2006; Fu et al., 2010b). To further test this, a study by Mustafa et al. examined effects of acute intravenous angiotensin II infusion on target organ responsiveness in POTS patients compared with healthy subjects (Mustafa et al., 2012). Blunted pressor responses to angiotensin II infusion were observed in POTS with intact renal plasma flow, aldosterone secretion, and renal sodium reabsorption. This finding suggests potential divergent vascular and renal responsiveness to high angiotensin II in

POTS; however, the implications of this finding remain unclear in terms of pathophysiology.

4.5. Mast cell activation

Mast cells are a type of white blood cell that reside in close proximity to blood vessels and peripheral nerves and play an important role in the inflammatory response. Since mast cells contain granules rich in histamine and other neuropeptides, their activation may provide a source of circulating vasodilators to elicit reflex sympathetic activation in POTS. Indeed, a subgroup of POTS patients has been reported to present with episodic flushing and comorbid mast cell activation disorder (Shibao et al., 2005). Flushing episodes can be triggered by numerous stimuli (e.g. standing, exercise, meals, sexual intercourse, menstrual cycle) with associated symptoms including lightheadedness, dizziness, shortness of breath, excessive diuresis, nausea, diarrhea, vomiting, and headache. These patients appear to exhibit a hyperadrenergic phenotype, although the direction of causality between mast cell activation and sympathetic overactivity is unclear. Some POTS patients may present with flushing and orthostatic intolerance in the absence of mast cell activation disorder (Shibao et al., 2005). A commonly used and clinically available diagnostic test to assess for mast cell activation is measurement of methylhistamine levels in urine collected within 4 h of a severe spontaneous flushing episode; however, there are other potential tests that can be used. More detailed information on this topic is provided in an article on Mast Cell Activation Syndrome in POTS in this issue (Doherty, 2018).

4.6. Immune-mediated

Many POTS patients report onset following an acute viral illness, perhaps suggesting a contribution of autoimmune factors. An initial study reported a low titer of ganglionic acetylcholine receptor (AChR) antibodies in the serum of approximately 15% of POTS patients (Thieben et al., 2007). A follow-up study showed low AChR antibody levels in 5% of POTS patients, with no differences in seropositive rate or antibody levels from matched healthy subjects (Vernino et al., 2016). Circulating antibodies to α_1 - and β -adrenergic receptors and cardiac lipid raft-associated proteins have also been discovered in POTS (Fedorowski et al., 2017; Wang et al., 2013; Li et al., 2014). In a small *ex vivo* study with serum from POTS patients, α_1 -adrenergic autoantibodies exerted a partial peripheral antagonist effect on contractility in rat cremaster arterioles, which could elicit compensatory sympathoneural activation and tachycardia. In contrast, β -adrenergic autoantibodies elicited an agonistic effect on arteriole contractility, which could facilitate tachycardia. These collective data suggest that autoantibodies could contribute to pathophysiology of POTS in some patients, but further research is needed to understand the clinical significance of this finding. Therefore, routine testing of autoantibodies to adrenergic receptors or AChR is not currently recommended. If a patient has clinical features suggestive of an autoimmune disorder that could contribute to autonomic dysfunction, such as Sjögren's syndrome, then targeted testing may be warranted. A more detailed article on autoimmunity in POTS is provided elsewhere in this issue (Vernino, 2018).

4.7. Impaired cerebral autoregulation

POTS patients exhibit symptoms of orthostatic intolerance in the presence of normal BP, perhaps suggesting deficits in cerebrovascular autoregulation. While several studies have attempted to address this, there remains considerable controversy in the literature regarding the status of cerebral perfusion and autoregulation in POTS, as well as potential underlying mechanisms. Some studies have shown that dynamic cerebral perfusion and autoregulation are preserved in POTS patients during orthostatic stress (Schondorf et al., 2005; Endo et al.,

2014). Others have shown excessive reductions in middle cerebral artery blood velocity measured by transcranial Doppler in POTS during HUTT, perhaps related to sympathetic- or hypocapnic-mediated cerebral vasoconstriction (Ocon et al., 2009; Medow et al., 2014; Del Pozzi et al., 2014; Jordan et al., 1998). Possibly arguing against hyperventilation as the underlying cause, Ocon et al. showed reduced cerebral blood flow and autoregulation in normocapnic POTS patients (Ocon et al., 2009).

4.8. Deconditioning

Many POTS patients have impaired health-related quality of life and functional disability (Benrud-Larson et al., 2003; Benrud-Larson et al., 2002), which can contribute to physical deconditioning. The physiological responses to orthostatic stress in POTS often resemble the clinical phenotype of patients with deconditioning from prolonged bed rest or space flight (e.g. tachycardia, exercise intolerance, and reductions in left ventricular mass, stroke volume, blood volume) (Fu et al., 2010a; Levine et al., 1997; Tank et al., 2011). It remains controversial, however, whether deconditioning represents a primary cause of POTS, or is secondary to presence of chronic illness. The true prevalence of deconditioning in POTS also remains unclear, with studies showing large variations ranging from 20 to 90% of patients depending on site of patient recruitment and exercise protocols (Parsaik et al., 2012; Burkhardt et al., 2011; Arnold et al., 2013). Regardless, structured short-term exercise programs can reduce orthostatic tachycardia and improve quality of life, systemic hemodynamics, blood volume, left ventricular mass, and exercise tolerance in POTS patients (Shibata et al., 2012). A review of exercise therapy for POTS patients is discussed in another article in this POTS issue of *Autonomic Neurosciences* (Fu, 2018).

5. Prognosis

While there is limited data on natural history, POTS is thought to reflect a chronic condition that is not associated with significant mortality (Sheldon et al., 2015). In a prospective study, clinical outcomes were assessed in adult POTS patients at baseline and at one year of follow-up. This study showed orthostatic symptom improvement and that over one-third of patients no longer met criteria for POTS during HUTT at follow-up (Kimpinski et al., 2012).

A handful of questionnaire-based studies have also reported long-term outcomes of POTS, with focus on disease course in adolescent patients. In one study from the Mayo Clinic, about 60% of adolescent POTS patients reported general improvement in health at an approximate mean of 20 months following initial evaluation and treatment with medications such as midodrine and β -blockers (Lai et al., 2009). This study was limited by a relatively low response rate to the follow-up survey. In another small series, adolescents with florid POTS reported substantial improvement after diagnosis and treatment with a mean follow-up time of 92 months (Sousa et al., 2012). In this 17 patient study, approximately one-third of patients were completely asymptomatic, half reported significant improvement, 12% remained highly symptomatic, and 62% remained on pharmacological therapy on follow-up consistent with favorable disease progression. In another Mayo Clinic study looking at an average of 5 years of follow-up from initial evaluation, about 19% of patients reported that they had “recovered”. Unfortunately, a significant proportion of patients reported ongoing functional disability (Bhatia et al., 2016). Overall, these data suggest that many POTS patients may see some improvement over time following diagnosis and appropriate treatment.

In our experience, while adult POTS patients can clinically improve, “cure” is very unusual. Our goal is to allow our patients to function as well as possible with a combination of non-pharmacological strategies, and medications as required. There is critical need for long-term follow-up studies to better quantify and understand the natural history and

prognosis of POTS.

6. Conclusions

POTS is a debilitating disorder of the autonomic nervous system, which manifests with the clinical hallmark of symptomatic orthostatic tachycardia without major changes in BP. This syndrome is associated with frequent presyncopal episodes that can produce substantial impairment in health-related quality of life and functional disability in otherwise healthy young individuals. The minimal requirements to detect POTS in the clinical setting include a detailed medical history, physical examination with orthostatic vital signs (either with stand tests or tilt tests), and resting ECG. Additional testing or referral to a tertiary care center may be needed in selected patients based on clinical signs and symptoms. POTS appears to reflect convergence of multiple pathophysiological processes, and thus the precise etiology remains unknown. While several “subtypes” have been described in the literature to understand mechanisms of POTS, they often have overlapping clinical features, don’t have clearly accepted definitions, and are not currently helpful as individual patient labels. A handful of studies have examined long-term outcomes in POTS, and have generally shown some improvement in symptoms and quality of life over time after appropriate diagnosis and treatment. It is clear, however, that further research is critically needed to better understand the underlying pathophysiology and prognosis of POTS.

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